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PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Art Unit 3628

Application of Wolzenski et al.

Serial No. 09/717,189

Filed November 21, 2000

Confirmation No. 9504

For PROCESS FOR COMPREHENSIVE FINANCIAL AND ESTATE PLANNING

Examiner C. Graham

July 13, 2004

AMENDMENT B

TO THE COMMISSIONER FOR PATENTS,

SIR:

Please enter the following amendments:

Amendments to the claims are reflected in the listing of claims, which begins on page 2
of this paper.

Remarks begin on page 8 of this paper.

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